IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION



In re:

ALTA MESA RESOURCES, INC., et al.,

Debtors. 1

S Chapter 11

S Case No. 19-35133 (MI)

S (Jointly Administered)

S (S Chapter 11

ORDER ESTABLISHING DEADLINE FOR OBJECTIONS TO DEBTORS' BID PROCEDURES MOTION

[Relates to Docket No. 127]

Upon the motion (the "Motion")² of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order"), shortening the objection period for the Debtors' Motion for Entry of an Order Approving (I)(A) Bidding Procedures for the Sale of Substantially All or Any Portion of the Debtors' Assets and Certain Non-Debtor Assets, (B) Procedures for the Debtors' Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (C) the Form and Manner of Notice of the Sale Hearing and Assumption Procedures, (D) Procedures for the Selection of One or More Stalking Horse Bidder(s), and (E) Dates for an Auction and Sale Hearing, and (II)(A) the Sale of Substantially All or Any Portion of the Debtors' Assets Free and Clear of All Claims, Liens, Liabilities, Rights, Interests and Encumbrances, and (B) the Debtors' Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (III) Related Relief (the "Bid Procedures Motion"); the Court finding

The Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers are as follows: Alta Mesa Resources, Inc. (3840); Alta Mesa Holdings, LP (5150); Alta Mesa Holdings GP, LLC (0642); OEM GP, LLC (0958); Alta Mesa Finance Services Corp. (5673); Alta Mesa Services, LP (7295); and Oklahoma Energy Acquisitions, LP (3762). The location of the Debtors' corporate headquarters and service address is 15021 Katy Freeway, 4th Floor, Houston, Texas 77094.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion and Bidding Procedures, as applicable.

that the Court has jurisdiction for a hearing pursuant to 28 U.S.C. § 1334 and that this is a core

proceeding under 28 U.S.C. § 157(b); notice of the Motion being adequate and sufficient under

the circumstances; and upon all of the proceedings had before this Court; and after due deliberation

and sufficient cause appearing therefor, IT IS HEREBY FOUND AND DETERMINED THAT:

1. Any objection or response to the relief requested in the Debtors' Bid Procedures

Motion shall be filed by September 30, 2019 at 5:00 p.m. CT.

2. To the extent this Order is inconsistent with any prior order or pleading with respect

to the Motion in these cases, the terms of this Order shall govern.

3. To the extent of the deadlines set forth in this Order do not comply with the

Bankruptcy Rules or the Bankruptcy Local Rules, such Bankruptcy Rules or Bankruptcy Local

Rules are waived and the terms of this Order shall govern.

4. The Debtors are authorized to take all actions necessary to effectuate the relief

granted in this Order.

5. This Court shall retain jurisdiction with respect to all matters arising from or related

to the implementation or interpretation of this Order.

Signed: September 19, 2019

Marvin Isgur

United States Bankruptcy Judge